

Asgent, Inc.

Summary of Non-Consolidated Financial Results Financial Highlights (For the 3 Months Ended June 30, 2026)

Listed Company Name: Asgent, Inc.

Listing Exchange: Standard

Security Code No:4288

URL: <https://www.asgent.co.jp/>

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President & CEO

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1. Business Results

(1) Operating Results

Note: Figures less than one million yen omitted, except for EPS

	Net sales		Operating income		Ordinary income		Net income	
For the 3Months Ended	Millions of yen		Millions of yen		Millions of yen		Millions of yen	
Jun. 30, 2026	796	9.2%	△53	—	△53	—	△59	—
Jun. 30, 2025	729	10.3%	△21	—	△12	—	△12	—

Note: the% value represents the changes from the same quarter of the previous year

	Basic EPS	Diluted EPS
For the 3Months Ended	Yen	Yen
Jun. 30, 2026	△15.66	-
Jun. 30, 2025	△3.33	-

(2) Financial Conditions

	Total Assets	Shareholders' Equity	Shareholders' Equity ratio
As of	Millions of yen	Millions of yen	%
Jun. 30, 2026	1,620	446	27.5%
Mar. 31, 2026	1,769	505	28.5%

(3) Forecast for the Financial Results (For the year ending March 31, 2027)

	Net sales		Operating income		Ordinary income		Net income		EPS
For period ending	Millions of yen		Millions of yen		Millions of yen		Millions of yen		Yen
Mar. 31, 2027	3,500	1.9%	50	△65.9%	50	63.1%	50	70.2%	13.10

2. Financial statements

(For the 3 Months Ended Jun 30, 2026)

(1) Balance Sheets

Note: Figures less than one thousand yen omitted

Account Title	Mar. 31, 2026	Jun. 30, 2026
	Amount	Amount
Assets		
Current assets		
Cash and deposits	686,281	648,107
Accounts receivable-trade	473,747	429,756
Merchandise and finished goods	249,135	163,984
Work in process	2,327	3,023
Supplies	1,017	1,034
Prepaid expenses	77,631	84,232
Other	982	842
Allowance for doubtful accounts	(6)	(5)
Total current assets	1,491,117	1,330,976
Noncurrent assets		
Property, plant and equipment		
Buildings, net	5,097	4,980
Tools, furniture and fixtures, net	69,539	90,561
Vehicles	2,100	1,890
Land	12,499	12,499
Total property, plant and equipment	89,235	109,930
Intangible assets	38,277	34,852
Investments and other assets	150,546	144,896
Total noncurrent assets	278,060	289,679
Total assets	1,769,177	1,620,656
Liabilities		
Current liabilities		
Accounts payable-trade	178,169	113,235
Short-term loans payable	330,000	300,000
Accounts payable-other	85,122	135,834
Accrued expenses	37,035	43,833
Income taxes payable	20,005	2,443
Consumption tax payable	42,418	37,610
Advances received	359,409	354,740
Deposits received	5,906	6,987
Provision for bonuses	60,638	30,769
Total current liabilities	1,118,707	1,025,453

Note: Figures less than one thousand yen omitted

Account Title	Mar. 31, 2026	Jun. 30, 2026
	Amount	Amount
Noncurrent liabilities		
Provision for retirement benefits	144,611	148,790
Total noncurrent liabilities	144,611	148,790
Total liabilities	1,263,318	1,174,244
Net assets		
Shareholders' equity		
Capital stock	771,110	771,110
Capital surplus	930	930
Retained earnings	(272,434)	(332,215)
Treasury stock	(441)	(441)
Total shareholders' equity	499,164	439,384
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	6,694	7,028
Total valuation and translation adjustments	6,694	7,028
Total net assets	505,858	446,412
Total liabilities and net assets	1,769,177	1,620,656

(2) Statements of Income

Note: Figures less than one thousand yen omitted

Account Title	Jun. 30, 2025	Jun. 30, 2026
	Amount	Amount
I Net Sales	729,419	796,911
II Cost of Sales	435,380	525,563
Gross Profit	294,039	271,348
III Selling, General and Administrative Expenses	315,940	324,850
Operating Income	(21,901)	(53,502)
IV Non-operating Income	10,741	1,598
V Non-operating Expenses	1,423	1,680
Ordinary Income	(12,583)	(53,584)
VI Extraordinary Income	—	—
VII Extraordinary Losses	—	—
Income Before Taxes	(12,583)	(53,584)
Total Income Taxes	132	6,195
Net Income	(12,716)	(59,780)